

Press Release

**EXTRAORDINARY SHAREHOLDERS' MEETING**  
**January 10<sup>th</sup> 2012**  
**The RESULTS of the VOTES**

The Extraordinary Shareholders' Meeting was held on January 10<sup>th</sup>, 2012 at 14:00 pm, chaired by Jean-Marie MAGNET, Chairman of the Board and Chief Executive Officer. All resolutions submitted to the Shareholders' Meeting were approved.

The Extraordinary Shareholders' Meeting decided to modify the terms of BSA Warrants (ISIN code FRO010505941) (1<sup>st</sup> resolution) as follows (please noted that interested shareholders abstained from voting) :

1. Postponing of the exercise period of BSA Warrants: of October 15<sup>th</sup>, 2012 to October 15<sup>th</sup>, 2015;
2. Changing of the exchange ratio by wearing 22 to 28 the number of BSA Warrants to purchase one share AUSY.

The unit subscription price was not modified: 18 euros.

In addition, the Extraordinary Shareholders' Meeting decided to change certain articles of Association as follows:

- Article 20 relating to the limit age of the Chairman (2<sup>nd</sup> resolution)
- Article 26 in order to be in accordance with the law n ° 2011-525 of May 17<sup>th</sup>, 2011 (3<sup>rd</sup> resolution)
- Article 31 in order to be in accordance with Decree No. 2010-1619 of December 23<sup>rd</sup>, 2010 (4<sup>th</sup> resolution)
- Article 36 relating to the double voting rights in case of dismemberment of ownership (5<sup>th</sup> resolution)

**The RESULTS of the VOTES**

- Number of Shareholders present or represented or voting by mail: 35
- Number of votes of Shareholders present or represented or voting by mail: 4 542 768

All the resolutions were approved as follows:

	Total of expressed voting rights	Shares	Proportion of represented shares <sup>1</sup>	For		Against		Abstentions	
				Number	%	Number	%	Number	%
<b><u>1<sup>st</sup> Resolution</u></b> Changes the Terms of BSA Warrants	4 370 710	3 005 169	69,47 %	4 188 974	95,8%	181 736	4,2%	0	0
<b><u>2<sup>nd</sup> Resolution</u></b> Modification of Article 20 relating to the limit age of the Chairman	4 542 768	3 167 227	70,57 %	4 432 089	97,56%	110 679	2,43%	0	0

<sup>1</sup> Based on the total number of shares with voting rights are attached : 4.488.051 shares of 2nd resolution to 6th resolution and , 4.325.993 shares for the 1st resolution because interested shareholders abstained from voting

<b><u>3<sup>rd</sup> Resolution</u></b>	4 542 768	3 167 227	70,57%	4 542 768	100%	0	0	0	0
Modification of Article 26 in order to be in accordance with the law n ° 2011-525 of May 17 <sup>th</sup> 2011									
<b><u>4<sup>th</sup> Resolution</u></b>	4 542 768	3 167 227	70,57%	4 542 768	100%	0	0	0	0
Article 31 in order to be in accordance with Decree No. 2010-1619 of December 23 <sup>rd</sup> 2010									
<b><u>5<sup>th</sup> Resolution</u></b>	4 542 768	3 167 227	70,57%	4 436 048	97,65%	106 720	2,35%	0	0
Article 36 relating to the double voting rights in case of dismemberment of ownership									
<b><u>6<sup>th</sup> Resolution</u></b>	4 542 768	3 167 227	70,57%	4 542 768	100%	0	0	0	0
Powers to be conferred for fulfilling legal formalities									

### **About AUSY**

AUSY (Code ISIN: FR0000072621, mnemonic code: OSI) is one of the leading French companies in high Technology Consulting. Its Services are based on a dual specialization: the Management and Organization of Information Systems and outsourced R&D, and Industrial Systems.

The Company is classified as an "Innovative Company" by OSEO ANVAR and listed on compartment C of Euronext Paris.

More information is available on the company's website: [www.ausy.fr](http://www.ausy.fr)

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