

Turnover at end of September 2011 up 50% to €212.3m

Organic Growth over 9 months: +12%

<i>In €m</i>	9 months 2011	Δ 9 months 11/10	3 rd Q 2010	3 rd Q 2011	Δ 3 rd Q 11/10
Turnover	212.3	+50%	45.9	73.0	+59.0%
o/w France	171.9	+50.4%	36.2	55.1	+52.1%
o/w International	40.4	+48.4%	9.7	17.9	+84.9%

As of September 30th 2011, the AUSY Group's aggregated Turnover rose 50% to €212.3 m (vs. €141.5m at the same date in 2010), mainly thanks to the three acquisitions carried out since the beginning of the year.

In parallel, AUSY has successfully maintained sterling Organic Growth, which reached 12% over the year's first nine months.

The Third Quarter's consolidated turnover reached €73m vs. €45.9m in 2010, a 59% increase. On a like-for-like basis, Activity growth reached 7.5%.

FRANCE: Third Quarter Turnover up 52.1%

Over 9 months, activity in France increased 50.4% to €171.9m.

Third Quarter Turnover growth came in at 52.1%. On a like-for-like basis, AUSY sustained high Organic Growth (+5.3%) despite the attention devoted to the acquisitions and their integration. This performance must be appraised keeping in mind the strong Growth already recorded in the 2010 3rd Quarter (+14.3%) and an unfavorable 2011 comparison basis due to the lower number of work days (i.e. a -1.5% impact on the Growth rate).

INTERNATIONAL: Third Quarter Activity volume up 85%

Belgium and Luxemburg both continue to demonstrate a substantial Growth dynamic (€11.1m Turnover vs. €9.7m in 2010). For the third quarter running, this zone has achieved an Organic Growth above 15%, more than proving its excellent strategic positioning.

In the 3rd Quarter, the AUSY Group consolidated the German company ELAN, acquired in July 2011, for the first time. The additional Turnover is €6.0m.

Overall, Income from International activity came in at €17.9m for the Quarter, up 84.9% (vs. €9.7m for the 2010 3rd Quarter).

As of today, International sales represent 25% of the Group's sales, vs. 19% at the end of 2010.

Perspectives

In an uncertain economic context, AUSY will focus till the end of the year on finalizing the acquired companies' integration and planning new Growth targets for the next few years.

About AUSY

AUSY (ISIN Code: FR0000072621, mnemo code: OSI) is one of the leading French Consulting firms in Advanced Technologies. Its expertise is twofold: Information Systems' management and organization, as well as externalized R&D and Industrial Systems.

The Group is defined as "Innovative" by OSEO, and is listed on NYSE EURONEXT Paris compartment C. Further information is available on the Group's website: www.ausy.fr

Upcoming events:

2011 Turnover will be published on February 14th 2012, after trading hours.

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