



Issy les Moulineaux, March 30th 2011

RIGHTS ISSUE SUCCESSFUL

On March 1st 2011 AUSY launched a Seasoned Equity Offering. The Offering's goals were to strengthen Ausy's equity base and to allow SIPAREX and CDC Entreprises to accompany the Group's expansion through a holding created in concert with Management (HISAM).

Taking into account the creation of 91 new shares through the exercise of 2,002 2007 Equity warrants presented between January 21st 2011 and February 2nd 2011, the number of shares to be issued rose to 797,326.

This Rights Issue enabling Registered shareholders to participate in the Group's expansion has been widely backed: 729,860 shares were subscribed through Pre-emption Rights, representing 91.5% of new shares to be issued. Only 67,466 extra new shares were allocated (of which 49,510 shares to HISAM) out of 588,692 extra new shares requested.

HISAM currently holds 536,680 shares. After acquiring the remaining Ausy Treasury shares (201,000 shares), this number shall increase to 737,680 shares, representing 16.5 % of the Group's capital.

The 797,326 new shares' payment and delivery, as well as their admission to trading on Euronext Paris, are scheduled on April 1st 2011 for a first day of trading on Monday April 4th 2011. The new shares will be traded under the same ISIN code (FR0000072621) as the Company's existing shares.

The offering was managed by Euroland Finance.

About AUSY

AUSY (ISIN Code: FR0000072621, mnémo code: OSI) is one of the leading French Consulting firms in Advanced Technologies. Its expertise is twofold: Information Systems' management and organization, as well as externalized R&D and Industrial Systems.

The Group is defined as "Innovative" by OSEO, and is listed on NYSE Euronext compartment C. Further information is available on the Group's website www.ausy.fr.

Upcoming events

2011 First Quarter Results will be published on May 10th 2011, after trading hours.

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