



Issy-les-Moulineaux, March 1st 2011

Rights Issue of €15 M minimum

SIPAREX and CDC Entreprises take stakes in the Group

In line with its expansion plan, the Ausy Group today announced the launch of a €15 million Seasoned Equity Offering. The offering is detailed in the Prospectus filed with the Autorité des Marchés Financiers (AMF) on February 28th 2011 under no.11-056.

This Rights Issue will enable the Group's shareholders to fully participate in the Offering.

The proceeds will:

- Allow the Ausy Group to strengthen its equity base
- Enhance its access to bank financing

The subscription period for the new shares will run from March 14th 2011 till March 22nd 2011(included) at a set share-price of €19, a 16% discount from the February 15th 2011Closing Price.

Subscription of new shares shall be restricted to, in order of entitlement:

- Registered shareholders of existing shares as of end of trading on March 9th 2011;
- Shareholders having exercised the 2007 Equity warrant by March 9th 2011 at the latest;
- Pre-emption Rights Sellers

Pre-emption Rights holders may purchase 10 new shares per 46 existing shares held; requests for extra shares will be honored according to demand.

Between 797,307 and 851,683 new shares will be issued on April 1st 2011 and will be traded under the same ISIN code (FR0000072621) as the Company's existing shares. The stock dilution based on an issue of 797,307 shares is 18%.

In this Offering's context, SIPAREX and la Caisse Des Dépôts have chosen to support the Group's expansion, and will work in concert with Management through HISAM Holding. Prior to the subscription period's opening, this Holding will acquire 129,000 Ausy Treasury shares at €21 a share.

HISAM will purchase and exercise the associated Pre-emption Rights, as well as purchase extra new shares, up to a total of €14.88 M.

The stakes taken by these two new partners are a strong sign of confidence in the Group, and will consolidate its control.

Prospectus availability

The Prospectus is available free of charge from AUSY, 88 boulevard Galliéni, on the company website www.ausy.fr, on the AMF website www.amf-france.org, as well as from Euroland Finance www.euroland-finance.com.

About AUSY

AUSY (ISIN Code: FR0000072621, mnémo code: OSI) is one of the leading French Consulting firms in Advanced Technologies. Its expertise is twofold: Information Systems' management and organization, as well as externalized R&D and Industrial Systems.

The Group is defined as "Innovative" by OSEO, and is listed on NYSE EURONEXT compartment C. Further information is available on the Group's website www.ausy.fr.

2010 Annual Results will be published on March 17th 2011, after trading hours.

Contacts

AUSY

investors@ausy.fr

ACTIFIN

Stéphane Ruiz - sruiz@actifin.fr

Alexandre Commerot - acommerot@actifin.fr

01.56.88.11.11