



Issy-les-Moulineaux, February 10, 2011

Q4 2010 organic growth: +21.3%

Completion of acquisition of APTUS group

<i>€ millions</i>	2009	2010	Δ 10/09
France	137.8	160.1	+16.1%
Belgium & Luxembourg	16.0	37.6	+135.2%
Total	153.8	197.7	+28.5%

2010 revenue: +28.5%

2010 saw continued buoyant sales growth throughout. As a result, 2010 Group revenue was up 28.5% on 2009 at €197.7 million. On a like-for-like basis growth was 15.7%.

Q4 played a full part in this growth, posting an even stronger performance. Over the period, revenue, generated wholly from organic growth, amounted to €56.1 million (compared to €46.2 million in 2009), up 21.3%.

France: Q4 organic growth of 19.9%

In France, following the 11% rise in Q4 2009, revenue once again rose sharply in Q4 2010, by some 20%, to €45.8 million.

This wholly organic growth was once again one of the best performances in the sector. Total annual revenue in France amounted to €160.1 million, up 16.1% (14.4% of which was organic) from the €137.8 million posted in 2009.

Belgium & Luxembourg: sales up 135.2% in 2010

In Q4 2010, sales in Belgium & Luxembourg remained particularly buoyant, posting revenue of €10.4 million, up from €8.1 million in 2009 (+27.7%). This quarterly performance, at constant scope, clearly confirmed this region's return to growth.

In total, taking into account acquisitions made in 2009, annual revenue more than doubled compared to 2009 (+135.2%) to €37.6 million from €16.0 million in 2009.



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Outright acquisition of the share capital and voting rights of the APTUS group

Following on from the January 4 market announcement regarding the planned acquisition of the APTUS group, AUSY received authorisation from the competition authority and can confirm the merger of the two companies.

On the back of this acquisition, the AUSY group passes a major milestone, as it now has over 3,100 employees.

Thanks to this acquisition, AUSY will immediately benefit from APTUS's expertise in the energy sector. Its status as approved supplier to many companies in this field will serve as a further growth driver for the group.

In fields where the AUSY group is strong (aeronautics, defence.....) the complementarity of APTUS's services will add to the Group's offering. This new group will thus be able to meet the expectations of major buyers who are looking to reduce supplier panels, while also enhancing technological expertise.

Next update

AUSY will present its annual results on March 17. The Group will take the opportunity at that time to further detail its plans, as well as looking at the outlook for the coming months.

About Ausy

Ausy (ISIN code: FR0000072621, ticker: OSI) is one of the leading French companies in the field of advanced technology consulting. Its range of services is built around two areas of expertise: information system management and organisation; and outsourced R&D and industrial systems.

The Company is classified as an "Innovative Company" by OSEO and listed on compartment C of NYSE Euronext Paris. Further information can be found on the Company's website : www.ausy.fr

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