

Acquisition of the APTUS Group: A strategic stage within plan AVENIR

Today, the AUSY group announced acquisition of 100% of the APTUS Group.

A high-technology consulting firm founded in 1997, APTUS currently has a workforce of about 700 staff. For 2009, based on a financial year of 15 months, APTUS published consolidated turnover of €79.6 million and operating profit of €0.4 million.

With its nine sites in France and two subsidiaries in Spain and Tunisia, APTUS will enhance the AUSY Group's geographical presence and will offer new possibilities for growth in near-shore services.

Furthermore, the APTUS Group's strong presence in profitable sectors such as Energy will benefit the AUSY Group, offering it new development prospects.

This acquisition will also strengthen AUSY's skills centres, particularly in Aerospace and Telecoms. More generally, this sizeable transaction will serve as the basis for future development, consolidating the AUSY Group's position among the range of large order-givers.

Lastly, through its maturity in fixed-fee contracts, whether under an obligation to commit resources or to achieve a given outcome, APTUS will contribute new resources and consolidate the Group's expertise.

This transaction, which is financed through equity capital, depends only upon approval by the Competition Authority.

This acquisition fits perfectly within the AVENIR plan, the first stage of which aims to reach turnover of €300 million by the end of 2012.

The AUSY Group will explain this transaction in detail to the financial markets in its forthcoming scheduled financial communications.

About AUSY

AUSY (ISIN Code: FR0000072621, mnemonic code: OSI) is one of the leading French companies in high-technology consulting. Its range of services revolves around a dual specialisation: the management and organisation of information systems, and outsourced R&D and industrial systems.

The company is classified as an "Innovative Business" by the OSEO and listed in compartment C of NYSE Euronext Paris. More comprehensive information is available on the company's website: www.ausy.fr

Turnover for the 2010 financial year will be published on 10 February 2011 (after market closure)

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