

Q3 organic growth: +16%

Revenue over the first 9 months of 2010: €141.5 million (+31.5%)

<i>€ millions</i>	Q1 2010	Q2 2010	Q3 2010	9-mths 2010	Δ 9-mths 10/09
Revenue	46.3	49.3	45.9	141.5	+31.5%
o.w. France	37.6	40.3	36.2	114.3	+14.6%
o.w. Belgium & Luxembourg	8.6	8.9	9.7	27.2	+244.7%

In Q3, the Ausy Group posted consolidated revenue of €45.9 million compared to €35.5 million in 2009 (i.e. +29.5%). On a like-for-like basis, sales were up 16%.

Over the first 9 months of 2010, the Group saw total revenue rise 31.5% to €141.5 million (compared to €107.6 million in 2009). Organic growth over the first 9 months of the year amounted to 13.3%.

FRANCE: 13.5% organic growth

Revenue in France (81% of Group sales) was up 14.3% to €36.2 million (compared to €31.7 million in Q3 2009). This sales momentum was notably driven by the winning of new accounts discussed upon publication of the half-yearly results.

On a like-for-like basis, Ausy posted strong organic growth of +13.5% in Q3 2010, on the back of a Q3 2009 which had itself already seen organic growth of +4.5%.

Belgium & Luxembourg: organic growth up to +37.8%

In Belgium & Luxembourg, on the back of the acquisitions made in the second half of 2009, Q3 2010 revenue was up +155.2% to €9.7 million compared to €3.8 million in 2009.

Organic growth amounted to +37.8% following +15.2% in the first half. This performance shows the aptness of the Group's acquisitions strategy and its integration strengths.

Outlook

Over the past 9 months, the Ausy Group has reaffirmed all its accounts and has once again outperformed its Benchmark Market.

In line with the goals set out in its AVENIR plan (the first phase of which targets revenue of €300 million by end-2010), AUSY is looking to maintain sustained organic growth and push forward its acquisitions programme.

About Ausy

Ausy (ISIN code FR0000072621, ticker OSI) is one of the leading French companies in the field of advanced technology consulting. Its range of services is built around two areas of expertise: information system management and organisation; and outsourced R&D and industrial systems.

The Company is classified as an "Innovative Company" by OSEO and listed on compartment C of NYSE Euronext Paris. Further information can be found on the Company's website: www.ausy.fr

Next update:

Publication of FY 2010 revenue on February 10, 2011 (after market close)

Contacts

AUSY

investors@ausy.fr

ACTIFIN

Stéphane Ruiz- sruiz@actifin.fr

Alexandre Commerot - acommerot@actifin.fr

+33 (0)1 56 88 11 11



Conseil et Ingénierie en Technologies Avancées
Consulting and Engineering in Advanced Technology