



Issy-les-Moulineaux, March 18, 2010

2009 ANNUAL RESULTS

2009 revenue: €153.8 million, +11.4%
Profitability up sharply in the second half

Launch of an ambitious new plan

€ millions	2007	2008	2009
Revenue	108.9	138.1	153.8
Operating profit from continuing operations	5.7	10.6	8.7
<i>As a % of revenue</i>	<i>5.2%</i>	<i>7.7%</i>	<i>5.7%</i>
Attributable net profit	3.2	6.2	4.6
<i>As a % of revenue</i>	<i>2.9%</i>	<i>4.5%</i>	<i>3.0%</i>

Business performance: revenue +11.4%

2009 revenue, which has already been published, amounted to €153.8 million, up 11.4%. At constant scope, AUSY once again outperformed its benchmark market posting growth of 3.6%. Q4 was particularly dynamic with organic growth of 7.6%.

Operating profitability: 6.7% in the second half

The particularly challenging economic climate in the first half led to strong pressure on rates, a further shrinking of panels and in consequence heightened competition.

Against this background, the AUSY Group took the decision at the start of the year to push forward with its strategy and to maintain all investments required for sustainable growth. The Group thus made five acquisitions in 2009, drove forward its quality policy (reflected in the CMMI level 3 accreditation for its industrial projects and EN 9100 certification for its aerospace activities), kept recruitment at a high level and tied up a wide range of strategic partnerships.



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Thanks to this aggressive policy, combined with rigorous management, the AUSY Group was initially able to retain all its approved supplier listings and managed to contain margin pressures. In the second half, AUSY won further market share and significantly improved its operating profitability (6.7% in the second half).

Financial position: cash position of €29 million at 31 December

In September 2009, the AUSY Group successfully launched a €20.8 million OBSAAR bond issue designed to underpin its major growth ambitions.

Excluding expenses relating to the bond issue, net borrowing costs were stable (0.17% of revenue compared to 0.12% in 2008), demonstrating the Group's renewed ability to generate profitable growth.

Profit came to 3% of revenue (€4.6 million compared to €6.2 million in 2008) and will, like every year, strengthen the Group's financial structure.

Outlook: double in size within three years

Despite a lack of short-term visibility, the AUSY Group remains confident in its ability to continually respond to the highly-sophisticated requirements of major industrial, telecommunications and service sector buyers.

On the back of the success of the first three-year CAP 2009 plan, the AUSY Group is announcing a new ambitious goal, the first phase of which is to post €300 million in revenue and expand the team to 4,000 by 2012.

The Group's strategy continues to be based on two drivers: sustained organic growth built on service technical quality, and the continuation of a policy of selective acquisitions backed by increased financial resources.

About AUSY

AUSY (ISIN code FR0000072621, ticker OSI) is one of the leading French companies in the field of advanced technology consulting. Its range of services is built around two areas of expertise: information system management and organisation; and outsourced R&D and industrial systems.

The Company is classified as an "Innovative Company" by OSEO (in the process of being renewed) and listed on compartment C of NYSE Euronext Paris. Further information can be found on the Company's website: www.ausy.fr

Next update:

Publication of Q1 revenue on May 11, 2010 (after market close)

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